

#### California Medical Systems

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# **REAL WORLD TESTING PLAN**

### **GENERAL INFORMATION**

Plan Report ID Number: Calmed\_RWT\_2021\_5

Developer Name: California Medical Systems

Product Name(s): Practice Expert

Version Number(s): 2018

Certified Health IT Product List (CHPL) ID(s): 15.04.04.1190.Prac.18.00.1.181222

Developer Real World Testing Page URL: cal-med.com/onc.html

# JUSTIFICATION FOR REAL WORLD TESTING APPROACH

California Medical System's Practice Expert v. 2018 is marketed for small to medium sized practices. The Real World Testing will focus on scenarios that occur in small to medium sized practices, encompassing single and multiple provider offices. All modules and criteria that share the purpose of Application Access will be tested. Those criteria include: § 170.315(g)(7) Application Access – Patient Selection, § 170.315(g)(8) Application Access – Data Category Request, § 170.315(g)(9) Application Access – All Category Request.

### STANDARDS UPDATES (INCLUDING STANDARDS VERSION ADVANCEMENT PROCESS (SVAP) AND UNITED STATES CORE DATA FOR INTEROPERABILITY (USCDI))

Standard (and version): N/A

Update certification criteria and associated product: N/A

Health IT Module CHPL ID: N/A

Method used for standard update: N/A

Date of ONC ACB notification: N/A

Date of customer notification (SVAP only): N/A

Conformance measure: N/A

USCDI updated certification criteria (and USCDI version): N/A

### **Summaries**

#### **Description Summaries**

| Criteria       | Title                | Description |  |  |
|----------------|----------------------|-------------|--|--|
| §170.315(g)(7) | Application Access – |             | Receive a request to uniquely identify |  |
|                | Patient Selection    | (i)         | a patient and return a token or an ID  |  |
|                |                      |             | that can be used to obtain patient     |  |
|                |                      |             | data through an API.                   |  |
| §170.315(g)(8) | Application Access – | (i)(A)      | Respond to API calls for specific      |  |
|                | Data Category        |             | patient data using a token or an ID to |  |
|                | Request              |             | return the specified data sets for the |  |
|                |                      |             | specified patient.                     |  |
| §170.315(g)(9) | Application Access – | (i)(A)      | Respond to API calls for specific      |  |
|                | All Category Request |             | patient data using a token or an ID    |  |
|                |                      |             | and return a CCDA file of all          |  |
|                |                      |             | categories for specified patient.      |  |

#### **Justification Summaries**

California Medical Systems has a FHIR based API that allows authorized third parties to access patient data. We currently have this functionality, but as of yet, no clients or third parties have requested access. In order to test this in the real world, we will pretend to be a faux third party accessing patient data for any clients that we recruit into testing this metric. We will confirm with the client and query the database to validate that the data received via the API is accurate and in the correct format. We will de-identify the CCDA data and run it through a validator to confirm it meets the requirements.

#### **Expected Outcomes**

The Real World Testing will show that Practice Expert conforms to the following certification criteria: § 170.315(g)(7) Application Access – Patient Selection, § 170.315(g)(8) Application Access – Data Category Request, § 170.315(g)(9) Application Access – All Category Request.

### **REAL WORLD TESTING PLAN FIVE**

| CRITERIA  | METRIC   |  | JUSTIFICATION   | EXPECTED OUTCOME   |
|---|--|--|---|--|
| 170.315(g)(7)<br>Application<br>Access –<br>Patient<br>Selection                      | Display successful<br>return of patient<br>id/token when a third<br>party requests such<br>data.                                     | Log the total number of<br>patient selection requests.<br>Also, pull patient<br>tokens/patient IDs via<br>Postman to confirm<br>success. | Illustrate the volume of<br>successful patient<br>authentication events<br>for patient id/token<br>requests and whether<br>such requests are<br>successful. | Successful screenshots and log<br>data showing that a patient was<br>located and the patient id/token<br>was sent to the third party<br>requestor.   |
| 170.315(g)(8)<br>Application<br>Access – Data<br>Category<br>Request                  | Display successful<br>return of patient data<br>when a patient<br>id/token and a<br>category is requested.                           | Log the total number of full<br>data category requests.<br>Also, pull a data category<br>request via Postman to<br>confirm success.      | Illustrate the volume of<br>successful patient<br>category requests and<br>whether such requests<br>are successful.   | Successful screenshots and log<br>data showing that a patient was<br>locatedusing the token/patid and<br>that the data was sent to the third<br>party requestor for the category<br>requested. |
| 170.315(g)(9)<br>§170.315(g)(9)<br>Application<br>Access – All<br>Category<br>Request | Display a successful<br>return of all categories<br>for a patient when a<br>patient id/token and all<br>categories are<br>requested. | Log the total number of full<br>data requests. Also, pull a<br>full data request via<br>Postman to confirm<br>success.                   | Illustrate the volume of<br>successful patient all<br>data requests and<br>whether such requests<br>are successful.   | Successful screenshots and log<br>data showing that a patient was<br>locatedusing the token/patid and<br>that the data was sent to the third<br>party requestor for all categories.            |

### **Care Settings**

California Medical Systems markets to small and medium sized clinics, solely for ambulatory care.

# Key Milestones

| Client Recruitment  | 12/1/2021 – 2/28/2022 |  |
|---|-----------------------|--|
| Scheduling/Coordination with clients on time              | 1/1/2022 – 3/31/2022  |  |
| frame to conduct Real World Testing                       |                       |  |
| Conduct Real World Testing                                | 5/1/2022 – 8/1/2022   |  |
| Parse Results   | 8/1/2022 – 8/31/2022  |  |
| Conduct 2 <sup>nd</sup> attempt for Real World Testing in | 9/1/2022 – 11/1/2022  |  |
| the case of anomalies or issues.                          |                       |  |
| Prepare Final Results                                     | 11/1/2022 – 1/30/2023 |  |

#### **Attestation**

This Real World Testing plan is complete with all required elements, including measures that address all certification criteria and care settings. All information in this plan is up to date and fully addresses the health IT developer's Real World Testing requirements.

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Date: 11/15/2021

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